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Subject: A Faster Way to View Important Tax Documents Online Now Available

I'm pleased to announce that you can now view your tax forms faster with e-notification through Investor360®. You may also opt out of receiving paper tax forms and other eligible account documents from National Financial Services (NFS)—the clearing firm where your accounts are carried—and view them online instead. When you enroll in e-notification, you will be notified by e-mail as soon as your tax forms are available online in Investor360°. For mail delivery, you will receive your tax forms 5-7 days from the date the forms are posted online.

If you'd like to stop receiving these documents via regular mail, just follow these steps:

1. Go to the Statements & Documents tab in [Investor360®](#) and select **View Paperless**.
2. For each account carried by NFS listed under Paperless Preferences, indicate the one e-mail address NFS should use for sending notifications that an eligible account document is available for online viewing.
 - If there is a prefilled e-mail address, please verify that it is correct.
 - If the prefilled e-mail is not correct, click in the Email Destination field to correct it.
 - If there is no e-mail address for the selected account holder, enter it manually by clicking in the Email Destination field.
3. If there is no account listed under Paperless Preferences, the account is likely owned by someone else. If that person wants to receive paperless documents, contact us to create an ID for him or her.
4. Check the appropriate box(es) to indicate the eligible account documents for which you want to suppress paper delivery.
5. Click **Save**, and read and accept the disclaimer that appears.

After you've completed these steps, e-notifications will begin when the current statement cycle is complete. Once e-notification is active, go to the Portfolio tab in Investor360° and click on **Statements & Documents** to view your information.

This is just one of the small improvements we're always trying to make to simplify your life, and we're pleased that this one also helps the environment. We hope you'll take advantage of this new feature, and, as always, we encourage you to give us a call at 360-628-8175 with any comments or questions.

Sincerely,

A handwritten signature in black ink, appearing to read "Nancy", with a stylized flourish at the end.

*Securities and advisory services offered through Commonwealth Financial Network, Member FINRA/SIPC, a Registered Investment Adviser. Fixed Insurance products and services offered through CES Insurance Agency.

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